

Donor to Political Party Disclosure Return – Organisations

FINANCIAL YEAR 2016-17

Section 305B(1) requires donors to furnish a return within 20 weeks after the end of the financial year. The due date for lodging this return is 17 November 2017.

Completing the return:

- This return is to be completed by organisations who made a donation to a registered political party (or a state branch), or to another person or organisation with the intention of benefitting a registered political party.
- This return is to be completed with reference to the *Financial Disclosure Guide for Donors to Political Parties*.
- Further information is available at www.aec.gov.au.
- This return will be available for public inspection from Thursday 01 February 2018 at www.aec.gov.au.
- **Any** supporting documentation included with this return may be treated as part of a public disclosure and displayed on the AEC website.
- The information on this return is collected under s 305B of the *Commonwealth Electoral Act 1918*.

NOTE: This form is for the use of organisations only. Please use the form Donor to Political Party Disclosure Return – Individuals if you are completing a return for an individual.

Details of organisation that made the donation

| | | | |
|---------|---------------------------------------|-------|-------------------------|
| Name | Estate of the Late Ann Margaret Gruen | | |
| Address | c/- KJB LAW Solicitors, PO Box 105 | | |
| | Suburb/town | WODEN | State ACT Postcode 2606 |
| ABN | | ACN | |

Details of person completing this return

| | | | |
|--|----------------------|------------|-------------------------|
| Name | Andrew FREER | | |
| Capacity or position (e.g. company secretary) | Legal Representative | | |
| Postal address | 10 Corinna Street | | |
| | Suburb/town | WODEN | State ACT Postcode 2606 |
| Telephone number | 0262810999 | Fax number | |
| Email address | andrew@kjblaw.com.au | | |

Certification

I certify that the information contained in this return and its attachments is true and complete to the best of my knowledge, information and belief. I have made due and reasonable inquiries of the organisation on whose behalf I am authorised to complete this form.

I understand that submitting an incomplete, false or misleading return is an offence under section 315 of the Commonwealth Electoral Act 1918.

Signature



Andrew FREER

Date

24/09/2018

Enquiries and returns should be addressed to:

Funding and Disclosure
Australian Electoral Commission
Locked Bag 4007
Canberra ACT 2601

Phone: 02 6271 4552
Fax: 02 6293 7655
Email: fad@aec.gov.au

Office use only

Date received

Part 1a: Other business names

Do you operate or
conduct business
under any other
names?

No

Yes List other trading names

| |
|--|
| |
|--|

Part 1b: Related bodies corporate

Subsection 287(6) of the *Commonwealth Electoral Act 1918* deems bodies corporate related under the provisions of the *Corporations Act 2001* to be a single entity for disclosure purposes. The parent company of the group, therefore, should lodge under its name a return consolidated across the entire group.

Does this return cover
any other related
bodies corporate?

No

Yes List any related bodies corporate **you are lodging on behalf of**

| | | |
|----------------|-------|----------|
| Name | | |
| Postal address | | |
| Suburb/town | State | Postcode |
| ABN | ACN | |

Part 2: Donations made

Details of **donations**, including **gifts-in-kind**, made to a political party **totalling** more than \$13,200, between 1 July 2016 and 30 Jun 2017. If the total of donations made to one political party exceeds the disclosure threshold, all donations made to that political party, regardless of their value, must be disclosed.

For **each** donation made, the following details must be disclosed:

- Party code* and the address of the political party to which the donation was made
- date each donation was made
- value of each donation made.

| Party details | | Date of donation | Value of donation** (GST inclusive) | | |
|-----------------|------------------------------|------------------|--|----------|------|
| Name/Party code | Australian Labor Party (ALP) | 11 Aug 2016 | \$50,000 | | |
| Postal address | PO Box 6222 | | | | |
| Suburb/town | KINGSTON | State | ACT | Postcode | 2604 |

Total \$50,000

****Donation** is a gift within the meaning of Division 4 – Disclosure of donations, in Part XX the *Commonwealth Electoral Act 1918*.

Part 3: Donations received

Details of **donations** of more than \$13,200 and used (wholly or partly) to make donations shown in Part 2 of this return. The 'donations received' section of this return applies to a donor:

- who received a donation of more than \$13,200 (whether within the 2016-17 financial year or not); **and**
- used that donation, or part of it, to make donations totalling more than \$13,200 to a political party in the 2016-17 financial year.

For donations that meet the disclosure criteria above, the following details must be reported:

- full name and address details*** of the person or organisation from whom the donation was received
- date each donation was received
- value or amount of each donation.

| Donation received from | Date of donation | Value of donation** (GST inclusive) |
|------------------------|------------------|--|
| Name | | |
| Postal address | | |
| Suburb/town | State | Postcode |

Total

*** **Donation** is a gift within the meaning of Division 4 – Disclosure of donations, in Part XX of the *Commonwealth Electoral Act 1918*.

*** Name and address details

- If the gift was from an unincorporated association (other than a registered industrial organisation), the name of the association and the name and addresses of all the executive committee members are required.
- If the gift was from a trust, the name of the trust, and the name and addresses of all the trustees are required.

The gift of \$50,000 was a single bequest in favour of the Australian Labour Party contained in the Will of the late Ann Margaret Gruen.